

**Michael I. Goldberg, Receiver**  
**Las Olas Centre II**  
**350 East Las Olas Boulevard, Suite 1600**  
**Fort Lauderdale, Florida 33301-2229**  
**Toll Free (800) 223-2234**  
**Email: michael.goldberg@akerman.com**  
**Website: www.febginfo.com**

February 16, 2011

**VIA WEB POSTING**

**Re: Settlement with Susan McLeod**

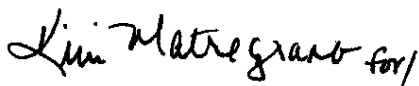
**Securities and Exchange Commission vs. Estate of Kenneth W. McLeod et al.**  
**Case No.: 10-22078-cv-Moreno/Torres**  
**United States District Court, Southern District of Florida**

Dear Creditors:

This letter is to advise you that the Court has scheduled a hearing on March 8, 2011 at 3:00 p.m. to hear my Motion for Order Approving Settlement with Susan McLeod and Directing Disbursement of Life Insurance Proceeds. A copy of the Order Setting Hearing is attached for your reference. The hearing will take place before the Honorable Federicio A. Moreno at the United States Courthouse, Wilkie D. Ferguson Building, Courtroom 13-3, 400 N. Miami Avenue, Miami, Florida 33128. You are welcome to attend the hearing, but are not required to do so. Please note, I will immediately report the outcome of the hearing by posting a copy of the Court's finding on my website.

Should you have any questions or concerns regarding the foregoing, please do not hesitate to contact my office.

Respectfully,



Michael I. Goldberg  
Receiver

MIG/ka

Attachment: Court's Order Setting Hearing [D.E. 63]

UNITED STATES DISTRICT COURT FOR THE  
SOUTHERN DISTRICT OF FLORIDA  
Miami Division

Case Number: 10-22078-CIV-MORENO

SECURITIES & EXCHANGE COMMISSION,

Plaintiff,

vs.

ESTATE OF KENNETH WAYNE MCLEOD,  
F&S ASSET MANAGEMENT GROUP INC. and  
FEDERAL EMPLOYEE BENEFITS GROUP,  
INC.,

Defendants.

---

**ORDER SETTING HEARING**

THIS CAUSE came before the Court upon the Receiver's Motion for Order Approving Settlement with Susan McLeod and Directing Disbursement of Life Insurance Proceeds (D.E. No. 52), filed on December 10, 2011. It is

**ADJUDGED** that a hearing shall take place before the undersigned, United States District Judge Federico A. Moreno, at the United States Courthouse, Wilkie D. Ferguson Building, Courtroom 13-3, 400 North Miami Avenue, Miami, Florida 33128, on March 8, 2011 at 3:00 PM. Counsel shall be prepared to address all pending matters that the Court has not referred to a magistrate.

DONE AND ORDERED in Chambers at Miami, Florida, this 15 day of February, 2011.

  
\_\_\_\_\_  
FEDERICO A. MORENO  
UNITED STATES DISTRICT JUDGE

Copies provided to:

Counsel of Record